

## MEET BRAD



**BRAD PRICE**  
**CLU, CHFC, EA**

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Brad is a proud Air Force Veteran who transitioned his military leadership skills into the financial services industry in 2012. Having started his journey in a small boutique investment firm in his home state of Indiana, Brad took his passion for helping others and quickly established one of the most influential life and health insurance agencies in the state.

In 2015 Brad and his family made a big move to a big state when they set their sights on McKinney, Texas. Considered one of Americas' greatest places to live, McKinney is a bustling and growing suburb of Dallas and home to numerous professional service industries. Serving as Vice President of a local CPA firm, Brad grew his tax knowledge and credentials considerably with a focus on serving the small business market. Most recently, Brad moved from Texas to Nashville, TN to further expand AIG's Advanced Sales team and also serves as the President of the Veterans Leadership Network - Nashville Chapter.

Brad earned his associates degree in criminal justice from the Community College of the Air force and his bachelor's degree in accounting from The University of Phoenix. Brad also has CLU and CHFC designations from the American College and is a licensed Enrolled Agent with the Internal Revenue Service.

CALL US TOLL FREE  
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## MEET THE ADVANCED SALES TEAM

The Advanced Sales Team is prepared to provide you with innovative solutions in the following subjects:

### FOR INDIVIDUALS AND FAMILIES

- Estate Planning
- Estate Tax Planning
- Estate Equalization
- Wills and Trusts
- Irrevocable Life Insurance Trusts
- Annual/Lifetime Gifting
- Family Limited Partnerships and LLCs
- Other Wealth Transfers
- Generation Skipping Planning
- Income Tax Strategies
- Retirement Planning
- Retirement Distribution Planning
- Charitable Giving and Trusts
- Private Financing
- Premium Financing

### FOR BUSINESS OWNERS AND THEIR BUSINESSES

- Business Continuity
- Key Person Planning
- Executive Benefits
- Deferred Compensation Plans
- SERPs
- Split-Dollar Programs

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