

# Partners Group Recruiting & Transfer Guidelines



## Introduction

The mission of Partners Group is to be the ultimate relationship partner for successful, independent, client-focused groups and their producers. The following Recruiting & Transfer Guidelines set the Company's approach to its involvement in the recruiting of downline Agents or Agencies to ensure a level of consistency in treatment for all MGA distribution partners.

## Commission Level Guidelines for Commissionable Agent/Agency Contracts

Below are the commission level contracts available to Partners Group MGAs downline Agents and Agencies:

- **Level 01-11: Street level compensation at MGA's discretion**
- Level 12\*: \$100,000 production requirement (net annualized weighted premium)
- Level 13\*: \$150,000 production requirement (net annualized weighted premium)
- Level 14\*: \$200,000 production requirement (net annualized weighted premium)

\*Levels 12-14 require an Agent Commitment and Profile (Form #AGLC111336) and is subject to Partners Group management approval.

## Complete Licensing and Contracting Paperwork

- Appointment Application
- Agency Agreement (or Life Sales/Solicitor Agreement)
- Agent Commitment and Profile  
(Form #AGLC111336 required for Over Street Levels)
- Annualization Form (if applicable)
- Assignment of Commissions (if applicable)

American General  
Licensing & Commissions  
P.O. Box 9978  
Amarillo, TX 79105-5978  
Fax: 877-484-3142  
[getappointed2@  
corebridgefinancial.com](mailto:getappointed2@corebridgefinancial.com)

[CLICK HERE](#) to visit L&C at our Producer web site for forms and more information.

## Requirements for Consideration of Transfer\*\*

Partners Group will consider the request of an active Agent or Agency to transfer from one MGA hierarchy to another if they provide one (1) of the following options:

- Unconditional Release Form (Form #AGLC202217) from current MGA, or a reasonable notification in writing, from the existing MGA with a copy to Partners Group via email to [getappointed2@corebridgefinancial.com](mailto:getappointed2@corebridgefinancial.com); or
- Voluntary Termination Notice (Form #AGLC202218) at least six (6) months prior to the desired effective date of transfer, or a reasonable notification in writing, to the existing MGA with a copy to Partners Group via email to [getappointed2@corebridgefinancial.com](mailto:getappointed2@corebridgefinancial.com); or
- The Agent/Agency has not written business within the prior six (6) months and has no pending applications.

\*\*The commission level for any active Agent or Agency will remain unchanged for a six (6) month period following any transfer.

Partners Group includes financial professionals appointed with **American General Life Insurance Company (AGL)**, Houston, TX. Policies and annuities are issued by AGL, which is responsible for financial obligation of insurance products and is a member of Corebridge Financial, Inc. Guarantees are backed by the claims-paying ability of the issuing insurance company. **AGL does not solicit business in the state of New York.** Products may not be available in all states and product features may vary by state.

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