

How to do business



American Pathway Series of Fixed Annuities - IMO/BGA

Obtaining product information

- Product information is available via www.corebridgefinancial.com/connext for the following products:
 - American Pathway Immediate Annuity
 - American Pathway Deferred Income Annuity
 - American Pathway SolutionsMYG (available in New York only)
 - American Pathway VisionMYG (available in all states except New York)
 - American Pathway Fixed 5 & 7 annuities
- For additional information, contact the Annuity National Sales Desk at (888) 438-6933, option 2.

Obtaining inforce product information

- For new business and inforce policy information, please contact the Annuity Service Center at 888-438-6933, option 1, or register/log in to www.corebridgefinancial.com

Obtaining illustrations

- Illustrations can be obtained via www.corebridgefinancial.com/connext

Ordering forms and marketing materials

- New Business forms, post-issue service forms, and marketing materials may be obtained using Forms Depot via www.corebridgefinancial.com/connext or contact the Annuity National Sales Desk at 888-438-6933, option 2.

Agent training & appointment

Product training requirement

- Appointed advisors in all states are required to complete the product-specific training. Business submitted prior to completion of the product-specific training will require new signatures or electronic submissions with corresponding dates after the training has been completed.
- To complete the product-specific training requirements, access the Quest training platform at <https://learn.questce.com/naicsuitability>; course name: Corebridge Fixed and Income Product Specific Training
- For product training requirement related questions, please contact the Annuity National Sales Desk at 888-438-6933, option 2.

Existing agent appointment

- Agents currently appointed with American General Life Insurance Company (AGL) and/or The United States Life Insurance Company in the City of New York (US Life) will not be required to complete a new appointment application.
- Existing contracting structure will be leveraged to contract In Good Order agents for the American Pathway series of fixed annuities.

New agent appointment

- For questions re: new agent appointment licensing paperwork, call 888-866-5952.
- **Regular mail: USPS (Post Office First Class, Express & Priority)**
American General Life Insurance Company
P.O. Box 2708
Amarillo, TX 79105
- **Overnight mail: UPS/FedEx/DHL**
American General Life Insurance Company
1050 N. Western St.
Amarillo, TX 79106

New business submissions

Required New Business items

- Annuity application (state-specific if applicable)
- State-required forms and notices (in appropriate states)
- Owner acknowledgement form (all states)
- AGL/US Life Client Profile form
- Reg 60 paperwork (New York only)
- Premium (payable to appropriate issue company – no money orders or traveler's checks)
- Replacement notice form
- 1035 Exchange/Trustee Transfer form with original signatures
- Signature attestation form submitted within 30 days of contract issue otherwise, an original signed Replacement form, Transfer form, or a Signature Guarantee on a financial transaction form is required for any financial transaction request.
- Proof that non-natural owner has authorization to sign (example: Corporate Resolution, Certification of Trust (COT), Power of Attorney (POA less than one-year old))

New business submissions with checks

For business in all states except New York:

Make checks payable to American General Life Insurance Company

- **Regular mail: USPS (Post Office First Class, Express & Priority)**
American General Life Insurance Company
P.O. Box 650545
Dallas, TX 75265-0545
- **Overnight mail: UPS/FedEx/DHL**
JPM Chase (TX1-0029)
Attn: AGL 650545
14800 Frye Road, 2nd Floor
Ft Worth, TX 76155

For business in New York:

Make checks payable to The United States Life Insurance Company in the City of New York

- **Regular mail: USPS (Post Office First Class, Express & Priority)**
US Life Insurance Company
P.O. Box 650545
Dallas, TX 75265-0545
- **Overnight mail: UPS/FedEx/DHL**
JPM Chase (TX1-0029)
Attn: USL 650545
14800 Frye Road, 2nd Floor
Ft Worth, TX 76155

New business submissions without checks

For business in all states except New York

- **Regular mail: USPS (Post Office First Class, Express & Priority)**
American General Life Insurance Company
PO Box 2708
Amarillo TX 79105
- **Overnight mail: UPS/FedEx/DHL**
American General Life Insurance Company
1050 N. Western Street
Amarillo, TX 79106

For business in New York

- **Regular mail: USPS (Post Office First Class, Express & Priority)**
US Life Insurance Company
PO Box 2708
Amarillo TX 79105
- **Overnight mail: UPS/FedEx/DHL**
US Life Insurance Company
1050 N. Western Street
Amarillo, TX 79106

New business wiring instructions

- JPMorgan Chase Bank, N.A.
- ABA Routing Number: 021000021
- FBO: Contract Owner or Annuitant Name/Contract Number

All states except New York:

- Account Name: American General Life Insurance Company
- Account number: 581929382

New York only:

- Account Name: The United States Life Insurance Company in the City of New York
- Account Number: 581929481

New Business important notes:

- Interest will only be credited when the contract is issued
- Contracts will be issued on the later of the In Good Order date or receipt of funds date
- Paperwork or funds must be received by 4:00 p.m. ET to be processed that business day.

Pending contract status and Inforce contract information

- Contact the Annuity Service Center at 888-438-6933, option 1.

Commission payment process

- Commissions will be paid by EFT (please complete Direct Deposit information in Licensing Onboarding Packet).
- Agents may register for file-share to have commission statements emailed, otherwise commission statements will be mailed.
- Contact your Back Office for other compensation-related questions.

Annuities are issued by **American General Life Insurance Company** (AGL), Houston, TX, or in New York, by The United States Life Insurance Company in the City of New York (US Life). AGL does not solicit, issue or deliver policies or contracts in the state of New York. **Distributed by Corebridge Capital Services, Inc.** (CCS), member FINRA. All companies above are subsidiaries of Corebridge Financial, Inc. Corebridge Financial and Corebridge are marketing names used by subsidiaries of Corebridge Financial, Inc.

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