

# How to do business



## Power Index Premier® NY and Power Index 5 NY® Annuities

### Obtaining product and policy information

- Product and policy information, as well as a product specific Playbook, is available for the following products via [www.corebridgefinancial.com/connext](http://www.corebridgefinancial.com/connext)
  - Power Index Premier NY®
  - Power Index 5 NY®
- Contact the IMO Annuity Sales Support Team at (888) 438-6933, Option 2, for additional information.
- Marketing and Sales Resources: [www.corebridgefinancial.com/annuityplaybook](http://www.corebridgefinancial.com/annuityplaybook)

### Obtaining illustrations

- Customized illustrations can be run by logging into Connex and clicking on the Annuity Illustrations link located under the Underwriting tab.
- You can also contact the IMO Annuity Sales Support team at (888) 438-6933, Option 2.

### Ordering forms and marketing materials

- New Business and post-issue forms are available on the Forms Depot website of Connex.
- Marketing materials are available for downloading on Connex via the product Playbooks and posted on the Forms Depot website for ordering or downloading.
- Forms and materials can also be ordered by contacting the Sales Support team at (888) 438-6933, Option 2.

### Advisor training

#### Product training requirement

- Appointed advisors in all states are required to complete the product training, which covers the Power Index NY Annuities.
- Business submitted prior to completion of the product-specific training will require new signatures or electronic submissions with corresponding dates after the training has been completed.
- Advisors should utilize Quest CE for product training: <https://learn.questce.com/naicsuitability/register>.
- Contact the Licensing & Contracting team at (888) 438-6933 for any related questions.

### Licensing and Contracting

#### New agent appointment

- New Annuity only **Agent Appointment** form and Annuity Only **Agency Agreement** are required.
- **Questions or escalations:** [IMOBGA\\_PendReport@corebridgefinancial.com](mailto:IMOBGA_PendReport@corebridgefinancial.com)

#### Existing agent appointment

- An Annuity Only **Contract Change Form** and/or new Annuity Only **Agency Agreement** may be required
- **Questions or escalations:** [IMOBGA\\_PendReport@corebridgefinancial.com](mailto:IMOBGA_PendReport@corebridgefinancial.com)

#### Submission Information

- **Regular mail:** (USPS (Post Office) First Class, Express & Priority)  
The United States Life Insurance Company in the City of New York  
P.O. Box 2708  
Amarillo, TX 79105-2708
- **Overnight mail:** (UPS/FedEx/DHL)  
The United States Life Insurance Company in the City of New York  
1050 N. Western St.  
Amarillo, TX 79106-7011
- Fax: (855) 612-9886

### Pending contract status and Inforce contract information

- Pending contract status and in-force contract information is available on the Connex website.
- Fax: (713) 620-3829
- Contact the Agent Client Care Center at (888) 438-6933, Option 1, for additional pending contract status and inforce contract information.
- Annuity clients may contact the Annuity Service Center at (800) 242-4079 for additional contract information.

## New business submissions

### Electronic Submission

- New Business may be submitted electronically by logging into [www.corebridgefinancial.com/connext](http://www.corebridgefinancial.com/connext), clicking the Underwriting tab and selecting the Annuity Firelight link.
- New Business submissions via the link above is encouraged for agents whose IMO does not already have their own Firelight access.

### Regular mail: (USPS (Post Office) First Class, Express & Priority)

- **Without Premium & Service forms**  
The United States Life Insurance Company in the City of New York Service Center  
Attn: Annuity Service Center  
P.O. Box 2708  
Amarillo, TX 79105-2708
- **With Premium**  
The United States Life Insurance Company in the City of New York  
Attn: Annuity Service Center  
P.O. Box 100330  
Pasadena, CA 91189-0330

### Overnight mail: (UPS/FedEx/DHL)

- **Without Premium & Service forms:**  
The United States Life Insurance Company in the City of New York  
Attn: Annuity Service Center  
1050 North Western Street  
Amarillo, TX 79106-7011
- **With Premium**  
JPM Chase-ALG 100357  
2710 Media Center Drive  
Building #6, Suite 120  
Los Angeles, CA 90065-1750
- **Wiring instructions:**  
The United States Life Insurance Company in the City of New York  
Bank Name: JPMorgan Chase Bank, New York, NY  
Attn: Cash Management  
525 W. Monroe, 6th Floor  
Chicago, IL 60770

**Account name:** The United States Life Insurance Company in the City of New York (US Life)

**Company account number:** 05536464

**ABA routing number:** 021000021

Policy Number, if applicable

Name of Annuitant or Owner

Special instructions or reason funds are being wired, if there is no policy number.

- Contact the Annuity Service Center at (888) 438-6933, option 1, for New Business-related questions.
- Fax application submission: (713) 620 3829

## Compensation

### For Existing Electronic Funds Transfer recipients:

- Commissions will be paid by EFT.
- Commission statements will be available on Connex.

### For Non-Electronic Funds Transfer participants:

- Commissions will be paid by paper checks.
- Commission statements will be available on Connex.

### To set up Electronic Funds Transfer of commission payments:

- Complete the Direct Deposit Authorization form (Form number L1341) that can be found on the Forms Depot.
- Contact the Compensation team at (888) 438-6933, option 3 for any related questions.

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