

# Advisory Annuities

In today's unpredictable market environment, many fee-only advisors are turning to the powerful combination of benefits that only annuities can offer. Our innovative solutions, designed to fit your business model, can help clients achieve better outcomes—including principal protected accumulation, reduction of interest rate risk and effective hedges against longevity risk.

## Power Index Advisory®

This index annuity can help provide the growth potential clients are seeking today, while protecting their principal in volatile markets. It also provides opportunities for protected lifetime income.



[Client Brochure](#)

[Lifetime Income Max Brochure](#)

[Lifetime Income Plus Multiplier](#)

[Flex Brochure](#)

[Rate Flyer](#)

[Interest Crediting Strategies Brochure](#)

[MVA Client Flyer](#)

[Client Video](#)

**Broker Tools:**

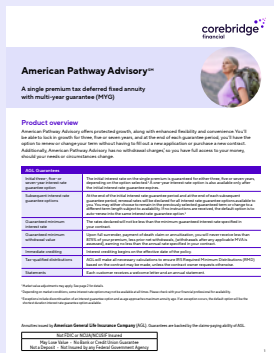
[Broker Product Guide](#)

[Index Renewal Rate History](#)

[How to do business Distribution Partner Guide](#)

## NEW! American Pathway Advisory<sup>SM</sup>

This multi-year guaranteed annuity offers fixed interest of up to 7 years, along with enhanced flexibility that allows clients to maintain or change their term at renewal without having to fill out a new application or purchase a new contract.



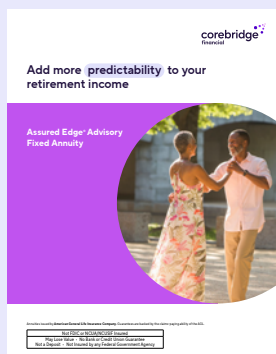
[Product Overview](#)

[Rate Flyer](#)

[RIA Advisory Solutions](#)

### Assured Edge® Advisory

This fixed annuity is designed to protect and grow income with a flexible guaranteed lifetime withdrawal benefit included. Income can grow annually based on an income growth rate every year until lifetime income is activated.



[Client Brochure](#)

[Product Overview](#)

[Placemat](#)

[Rate Flyer](#)

[White Paper](#)

[Protected Withdrawal Strategy](#)

[Client Video](#)

[How to do business Distribution](#)

[Partner Guide](#)

**Case Studies:**

[Protecting a Younger Spouse](#)

[Building an Income Bridge to  
Maximum SS Benefits](#)

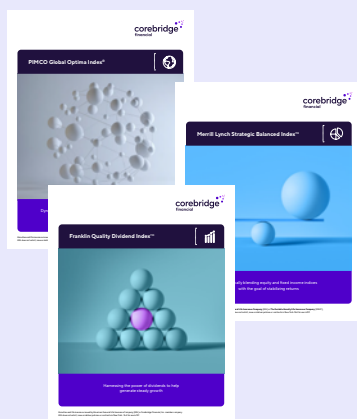
[Early Retirement Solution](#)

[Replenishing Lost Retirement Income](#)

## Additional educational tools and resources

### Power Series Index Brochures and Microsites

The Power Index Advisory Index Annuity offers diverse crediting options that provide the potential to earn interest based in part on the performance of a leading equity market or hybrid multi-asset index. The following materials highlight the key features and return history of the hybrid indices available with this index annuity. Keep in mind, past performance is not indicative of future results.



**PIMCO Global Optima Index®**

[Client Brochure](#)

[Microsite](#)

**Franklin Quality Dividend Index™**

[Client Brochure](#)

[Microsite](#)

**ML Strategic Balanced Index®**

[Client Brochure](#)

[Microsite](#)

## The Fixed Income Alternative Toolkit

Enhance clients' portfolios by unlocking the power of fixed index annuities in today's interest rate environment. This toolkit highlights the potential value of adding fixed index annuities (FIAs) like Power Index Advisory to help provide clients with growth potential, principal protection from market downturns and income for life.



[AB White Paper](#)

[Range of Outcomes:  
Calculator](#)

**Sales ideas:**

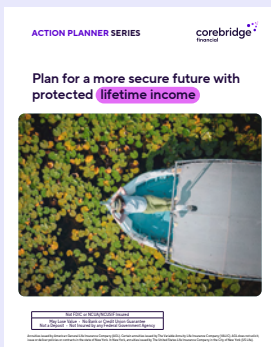
[FIA vs 5-year CD](#)

[60/40 decision tree](#)

[Allocating assets to a  
fixed index annuity](#)

## Retirement Income Action Planner

With retirement in sight, clients may need to shift focus from saving to generating lasting retirement income. Income Savvy is designed to help them make informed decisions about income and create a personalized strategy that includes protected lifetime income.



[Overview for Consumers](#)

[Visualize Retirement Workbook](#)

[Income Planning Worksheet](#)

[Case Study on Impact of Market Returns](#)

[Income Planning Insights](#)

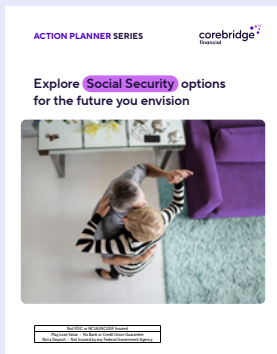
**Client Whitepapers:**

[Help Manage Inflation](#)

[Enhancing Retirement Satisfaction](#)

## Social Security Action Planner

After working and contributing to Social Security for most of their lives, many Americans now need to decide when to start collecting Social Security for maximum benefits that fit their lifestyle and needs. You can help them make an informed decision to answer “The Big Question”—when should I start collecting?



[Overview for Consumers](#)

[Understanding Medicare Options](#)

[Considerations for Married Couples](#)

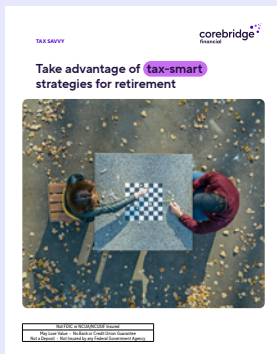
[Considerations for Widowed Individuals](#)

[Considerations for Divorced Individuals](#)

[Social Security Retirement Income Estimator](#)

## Tax Action Planner

Clients should periodically review retirement savings and investment strategies to help make sure they're being tax savvy. A tax advisor can help them evaluate tax liabilities and any potential tax smart strategies they can implement today to help prepare for a more secure financial future.



[Client Brochure](#)

[Client Presentation](#)

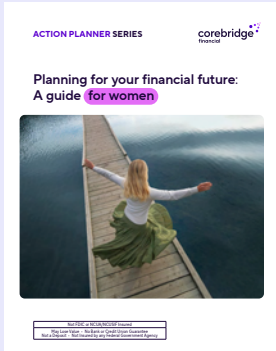
[Avoid the social security trap](#)

[Factor taxes into your savings strategy](#)

[Tax facts at a glance](#)

## Action Planner for Women

Overcoming the challenges many women face in saving and investing is critical to helping them create the future they want. This guide can help women define their financial goals and create a plan.



[Client Brochure](#)

[Client Presentation](#)

Action is everything. Contact us today for more information.

This material is general in nature, was developed for educational use only, and is not intended to provide financial, legal, fiduciary, accounting or tax advice, nor is it intended to make any recommendations. Applicable laws and regulations are complex and subject to change. For legal, accounting or tax advice clients should consult the appropriate professional.

Annuities are long-term insurance products designed for retirement.

Retirement accounts such as IRAs can be tax deferred regardless of whether or not they are funded with an annuity. The purchase of an annuity within an IRA does not provide additional tax-deferred treatment of earnings. However, annuities do provide other features and benefits.

Early withdrawals may be subject to withdrawal charges. Withdrawals of taxable amounts are subject to ordinary income tax and, if taken prior to age 59½, an additional 10% federal tax may apply. Optional features are subject to additional fees, restrictions and limitations.

The purchase of an annuity is not required for, and is not a term of, the provision of any banking service or activity.

Important Notes: Index annuities are not a direct investment in the stock market. They are long-term insurance products with guarantees backed by the claims-paying ability of the issuing insurance company. They provide the potential for interest to be credited based in part on the performance of the specified index, without the risk of loss of premium due to market downturns or fluctuations. Index annuities may not be appropriate for all clients.

Annuities are issued by **American General Life Insurance Company (AGL)**, Houston, TX). Guarantees are backed by the claims-paying ability of the issuing insurance company.

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